

DATE OF NOTICE: August 30, 2006

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

Securities and Exchange Commission

vs.

Michael A. Liberty, Kieran J. Dale,
Keystone V Partners, L.P., Keystone
Venture Management Co., Inc.,
John R. Regan, and Peter E. Ligeti

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Civil Action No. 06-1030

AMENDED NOTICE

Please be advised that a **PRELIMINARY PRETRIAL CONFERENCE** will be held by telephone on **Friday, October 13, 2006 at 5:00 P.M.**, with the Honorable Jan E. DuBois. Counsel for Plaintiff will initiate the telephone conference and when all counsel are on the line, call Chambers at (215) 597-5579.

If trial counsel in this case is on trial in a Court of record at the time of the conference, another attorney in such trial attorney's office, who should be familiar with the case, is required to appear at the conference. The conference will be continued to another date only in exceptional cases.

Andrew J. Follmer
Deputy Clerk to Judge DuBois
267-299-7339

cc: Kingdon Kase, Esquire
Brian J. Slipakoff, Esquire
Jay DuBow, Esquire
H. Robert Fiebach, Esquire

Attachment